



SRI TRANG AGRO-INDUSTRY PUBLIC COMPANY LIMITED

The Extraordinary General Meeting of Shareholders No. 2/2017

31 August 2017



WORLD'S LARGEST
GREEN RUBBER COMPANY

The Voting Card's Example



ករណីប្រតិបត្តិការស្តីពីកិច្ចប្រជុំ
 The Extraordinary General Meeting of Shareholders No. 20017 711271 1

ក្រុមហ៊ុនស៊ីអិលស៊ីភីភី (កម្ពុជា)
 S4 Trang Agro-Industry Public Company Limited

ឈ្មោះ/ឈ្មោះអង្គការ (ឈ្មោះ) របស់អ្នកបោះឆ្នោត
 ឈ្មោះ/ឈ្មោះអង្គការ (ឈ្មោះ) របស់អ្នកបោះឆ្នោត (ឈ្មោះ)
 ចំនួនភាគហ៊ុន (amount) 30,000 ភាគហ៊ុន (shares) ចំនួនភាគហ៊ុន (amount) 30,000 ភាគហ៊ុន (shares)

សំខេត្ត/ខេត្ត (province) កំពង់ចាម (Kampong Cham) ខេត្ត/ខេត្ត (province) កំពង់ចាម (Kampong Cham)

Agenda 1 To consider and carry the minutes of the 2017 Annual General Meeting of Shareholders held on 25 April 2017

យល់ព្រម (Approve)
 មិនយល់ព្រម (Disapprove)
 ទទេនដីស (Abstain)

ហត្ថលេខា / Signed _____ ឈ្មោះ/ឈ្មោះអង្គការ (ឈ្មោះ) / shareholder or proxy

ករណីប្រតិបត្តិការស្តីពីកិច្ចប្រជុំ
 The Extraordinary General Meeting of Shareholders No. 20017 711271 2

ក្រុមហ៊ុនស៊ីអិលស៊ីភីភី (កម្ពុជា)
 S4 Trang Agro-Industry Public Company Limited

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Agenda 2 To consider and approve the increase of the registered capital of the Company by 250,000,000 Baht, from 1,280,000,000 Baht to 1,530,000,000 Baht by issuing 250,000,000 newly-issued ordinary shares, with a par value of 1 Baht per share

យល់ព្រម (Approve)
 មិនយល់ព្រម (Disapprove)
 ទទេនដីស (Abstain)

ហត្ថលេខា / Signed _____ ឈ្មោះ/ឈ្មោះអង្គការ (ឈ្មោះ) / shareholder or proxy

ករណីប្រតិបត្តិការស្តីពីកិច្ចប្រជុំ
 The Extraordinary General Meeting of Shareholders No. 20017 711271 3

ក្រុមហ៊ុនស៊ីអិលស៊ីភីភី (កម្ពុជា)
 S4 Trang Agro-Industry Public Company Limited

ឈ្មោះ/ឈ្មោះអង្គការ (ឈ្មោះ) របស់អ្នកបោះឆ្នោត
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 ចំនួនភាគហ៊ុន (amount) 30,000 ភាគហ៊ុន (shares) ចំនួនភាគហ៊ុន (amount) 30,000 ភាគហ៊ុន (shares)

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Agenda 3 To consider and approve the amendments to Clause 4 of the Memorandum of Association of the Company to be in line with the increase of registered capital

យល់ព្រម (Approve)
 មិនយល់ព្រម (Disapprove)
 ទទេនដីស (Abstain)

ហត្ថលេខា / Signed _____ ឈ្មោះ/ឈ្មោះអង្គការ (ឈ្មោះ) / shareholder or proxy

The Voting Card's Example

การประชุมวิสามัญผู้ถือหุ้นครั้งที่ 2/2560

The Extraordinary General Meeting of Shareholders No. 2/2017

บริษัท ศรีตรังแอกโรอินดัสทรี จำกัด (มหาชน)

Sri Trang Agro-Industry Public Company Limited

ชื่อผู้ถือหุ้น/Name of Shareholder

จำนวนหุ้น (amount) 30,000 หุ้น (shares) จำนวนเสียง (amount) 30,000 เสียง (votes)

ขอใช้สิทธิออกเสียงในวาระที่ 1 พิจารณารับรองรายงานการประชุมสามัญผู้ถือหุ้นประจำปี 2560 เมื่อวันที่ 25 เมษายน 2560

วาระที่ 1



C1

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Agenda 1 To consider and certify the minutes of the 2017 Annual General Meeting of Shareholders held on 25 April 2017



เห็นด้วย (Approve)



ไม่เห็นด้วย (Disapprove)



งดออกเสียง (Abstain)



ลงชื่อ / Signed _____ ผู้ถือหุ้น หรือ ผู้รับมอบฉันทะ / shareholder or proxy

All shareholders / their proxies disapprove or abstain in such agenda.

Mark their votes in the voting cards and sign.

Officers collect your voting cards.

Processing.

Inform the result to the Shareholders Meeting .

Sign the approve voting cards, officers will collect when the meeting finish.

Agenda items

1. To consider and certify the minutes of the 2017 Annual General Meeting of Shareholders held on 25 April 2017.
2. To consider and approve the increase of the registered capital of the Company by 256,000,000 Baht, from 1,280,000,000 Baht to 1,536,000,000 Baht by issuing 256,000,000 newly-issued ordinary shares, with a par value of 1 Baht per share.
3. To consider and approve the amendment to Clause 4 of the Memorandum of Association of the Company to be in line with the increase of registered capital.

Agenda items

4. To consider and approve the allocation of newly-issued ordinary shares of the Company to existing shareholders in proportion to their respective shareholding (Rights Offering).
5. Other matters (if any).

Agenda item 1

To consider and certify the minutes of the 2017 Annual General Meeting of Shareholders held on 25 April 2017.

A copy of the Minutes of the 2017 Annual General Meeting of Shareholders is enclosed with Invitation to the Extraordinary General Meeting of Shareholders No. 2/2017 and disseminated on the Company's website www.sritranggroup.com

Agenda item 2

To consider and approve the increase of the registered capital of the Company by 256,000,000 Baht, from 1,280,000,000 Baht to 1,536,000,000 Baht by issuing 256,000,000 newly-issued ordinary shares, with a par value of 1 Baht per share.

Agenda item 2

Existing Registered Capital	New Registered Capital	Newly Issued Capital	Par value (per share)	Type of Offering
Baht 1,280,000,000	Baht 1,536,000,000	Baht 256,000,000	Baht 1	To existing shareholders in proportion to their respective shareholdings (Rights Offering)

Plan for Utilizing Proceeds

No.	Objectives	Amount (in approximate)	Timeframe (within)
1.	To partially repay the loan that the Company borrowed to purchase the shares of Sri Trang Gloves (Thailand) Co., Ltd.	1,500 MB	Q4 2017
2.	To payback short-term loans from financial institutions	500 MB	Q4 2017
3.	To invest in the expansion of production capacity of natural rubber products in Indonesia and Thailand	410 MB	Q4 2018
4.	To invest in subsidiaries that sell and distribute medical examination gloves including but not limited to US, China etc.	150 MB	Q4 2018
	Total	2,560 MB	

Agenda item 3

To consider and approve the amendment to Clause 4 of the Memorandum of Association of the Company to be in line with the increase of registered capital.

Agenda item 3

Registered Capital	Baht 1,536,000,000	(One billion five hundred thirty six million Baht)
Divided into	1,536,000,000 shares	(One billion five hundred thirty six million shares)
Par value	Baht 1	(One Baht)
<i>Divided into</i>		
Ordinary Shares	1,536,000,000 shares	(One billion five hundred thirty six million shares)
Preferred Shares	- shares	(-)

Agenda item 4

To consider and approve the allocation of newly-issued ordinary shares of the Company to existing shareholders in proportion to their respective shareholding (Rights Offering).

Agenda item 4

Offering Type

- to existing shareholders in proportion to their respective shareholding (Rights Offering)

Ratio

- 5 existing shares to 1 newly-issued ordinary share

Offering Price

- 10 Baht per share

Oversubscription

- shareholders can subscribe for the newly-issued ordinary shares in excess of their entitled rights, but they will be entitled for oversubscribed shares allocation only if there are remaining shares from shares allocation to existing shareholders according to their rights

The Allocation of The Remaining Unsubscribed Shares

A

If total unsubscribed shares \geq the total number of the shares that the shareholders would like to subscribe in excess to their rights

all shareholders who subscribe for shares more than their rights and complete subscription payment of the oversubscribed amount will receive the allocation of shares pursuant to their subscriptions

B

If total unsubscribed shares $<$ the total number of the shares that the shareholders would like to subscribe in excess to their rights

No. of the newly-issued ordinary shares subscribed pursuant to the right of shareholders who oversubscribe

No. of shares subscribed pursuant to the right of all shareholders who oversubscribe

X

No. of total newly-issued ordinary shares remaining

=

No. of the newly-issued ordinary shares to be allocated to the shareholder who oversubscribe in excess of the right

In case that there are remaining shares from shares allocation above

Allocated under this method, until none of the shares remains from shares allocation, or the remaining shares are unable to be further allocated as they are the fractions of shares, or none of the shareholders wishes to subscribe for the newly-issued ordinary shares

Additional Details of Rights Offering

- In the event that there are fractions of shares after the calculation, such fractions shall be disregarded.
- If there are remaining shares after the allocation to existing shareholders according to their rights and in excess of their rights (Oversubscription), the Company will decrease the registered capital by reducing the remaining newly-issued ordinary shares from the offering
- the allocation of oversubscribed shares in any case shall not reach or cross the point where any oversubscribed shareholders required to conduct a tender offer or shall not violate the foreign shareholding limit as specified in the Company's Articles of Association

Additional Details of Rights Offering

Record Date

- 8 September 2017

Book Closure Date

- 11 September 2017

Subscription Period (SET)

- 2 – 6 October 2017

Subscription Period (SGX)

- 26 September – 3 October 2017

To Authorize

- directors of the Company or a person who is authorized by the authorized directors shall have the authority to determine other details in respect of the allocation of the newly-issued ordinary shares

Agenda item 5



Other matters (if any)



THANK YOU

member of
SRI TRANG
GROUP

